



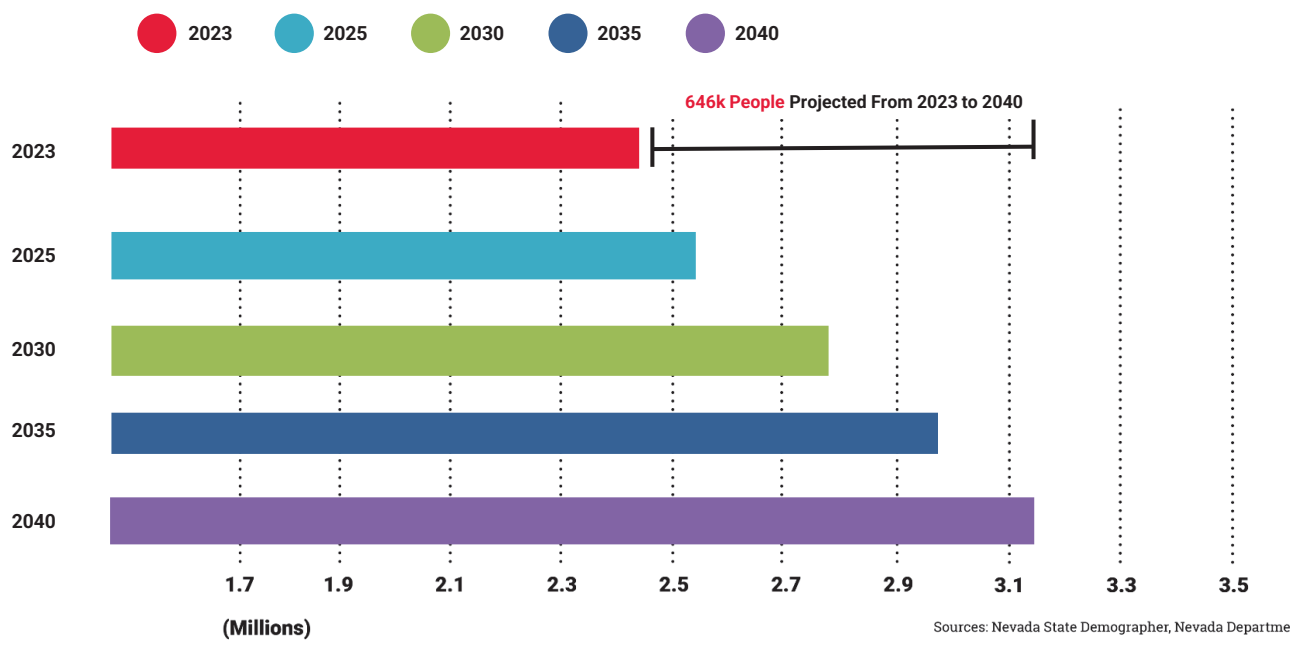








## Clark County Population Forecast



## Success Story:

26 percent reduction  
in total water use  
since 2002 despite  
adding 750,000 and  
counting more  
residents in Clark  
County.



Drives → Data | Ideas | Change 

# AGENCY

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## Economic Diversification: Las Vegas Today vs Current Forecasted in 2040

Today



D+

Hachman score: 68.6

2040



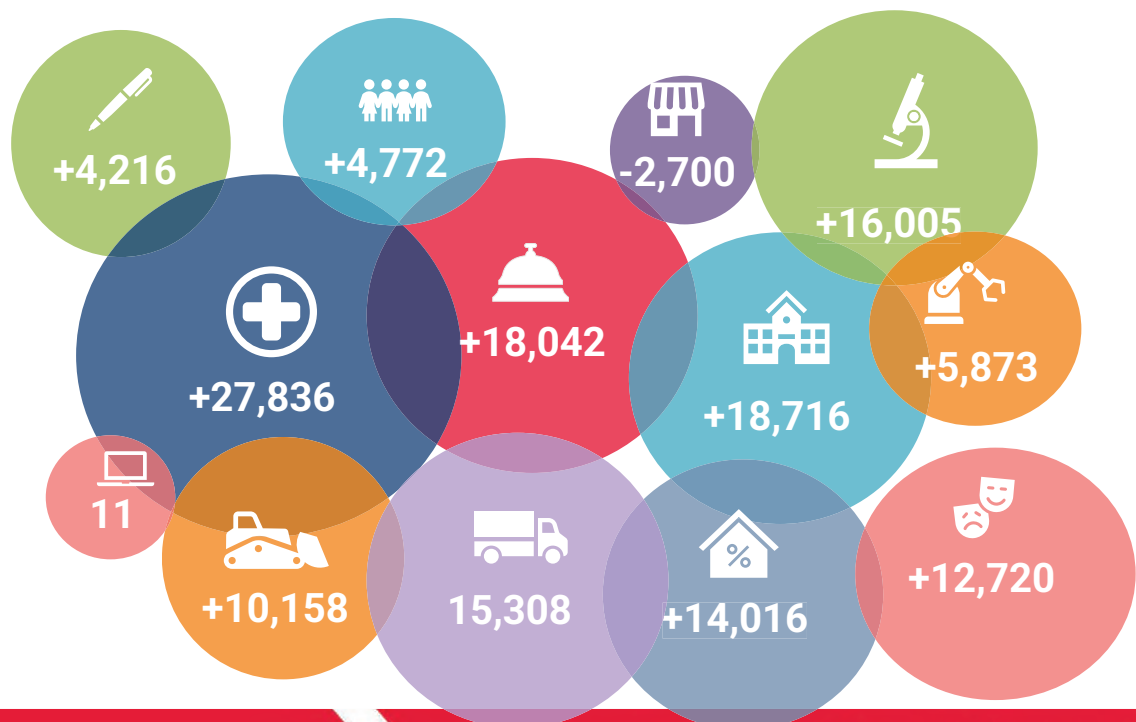
C-

Hachman score: 71.3

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## 2040 Forecast Jobs Added



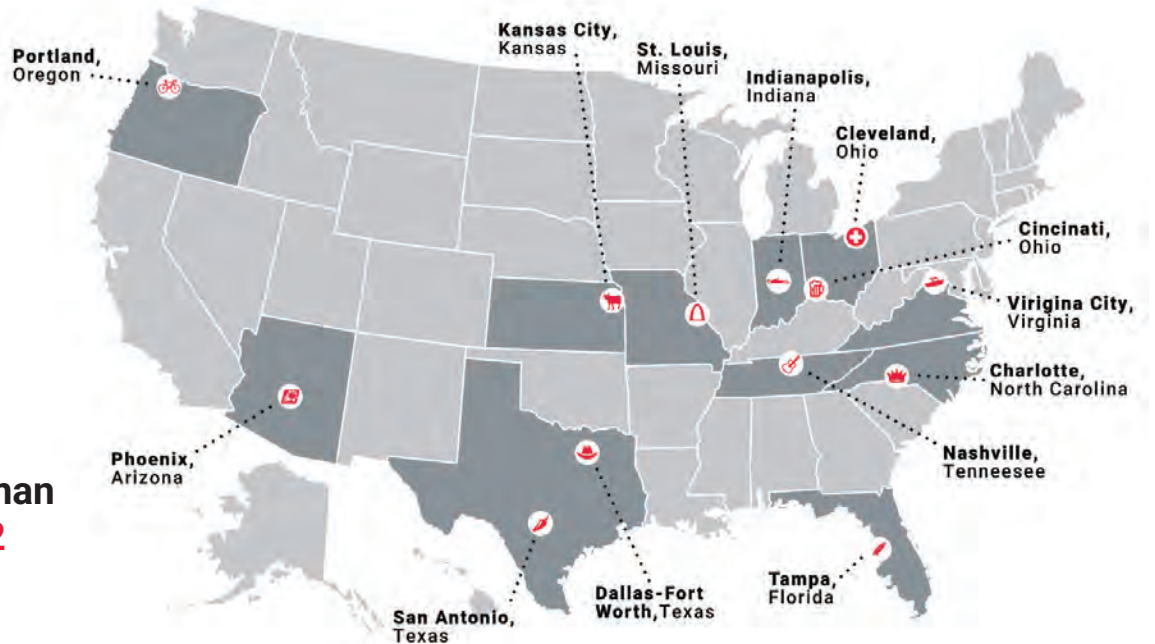
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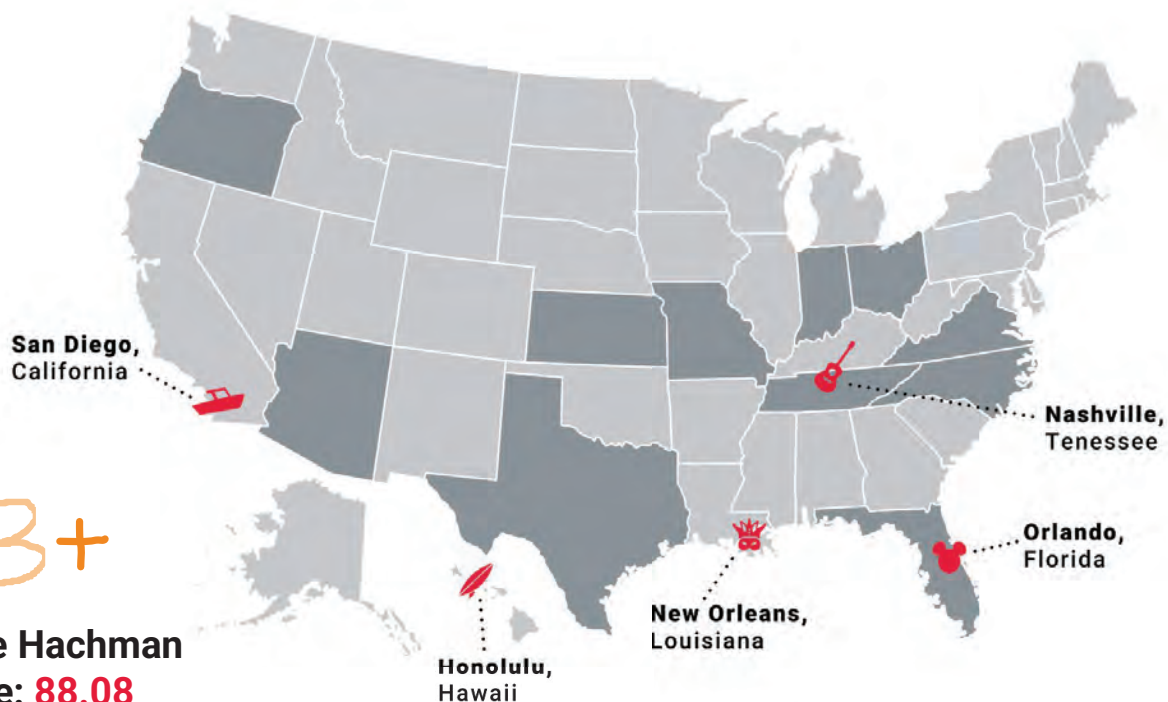
## Most Diversified MSAs **Similar in Size to Las Vegas**

**A+**  
Average Hachman  
Score: **98.12**



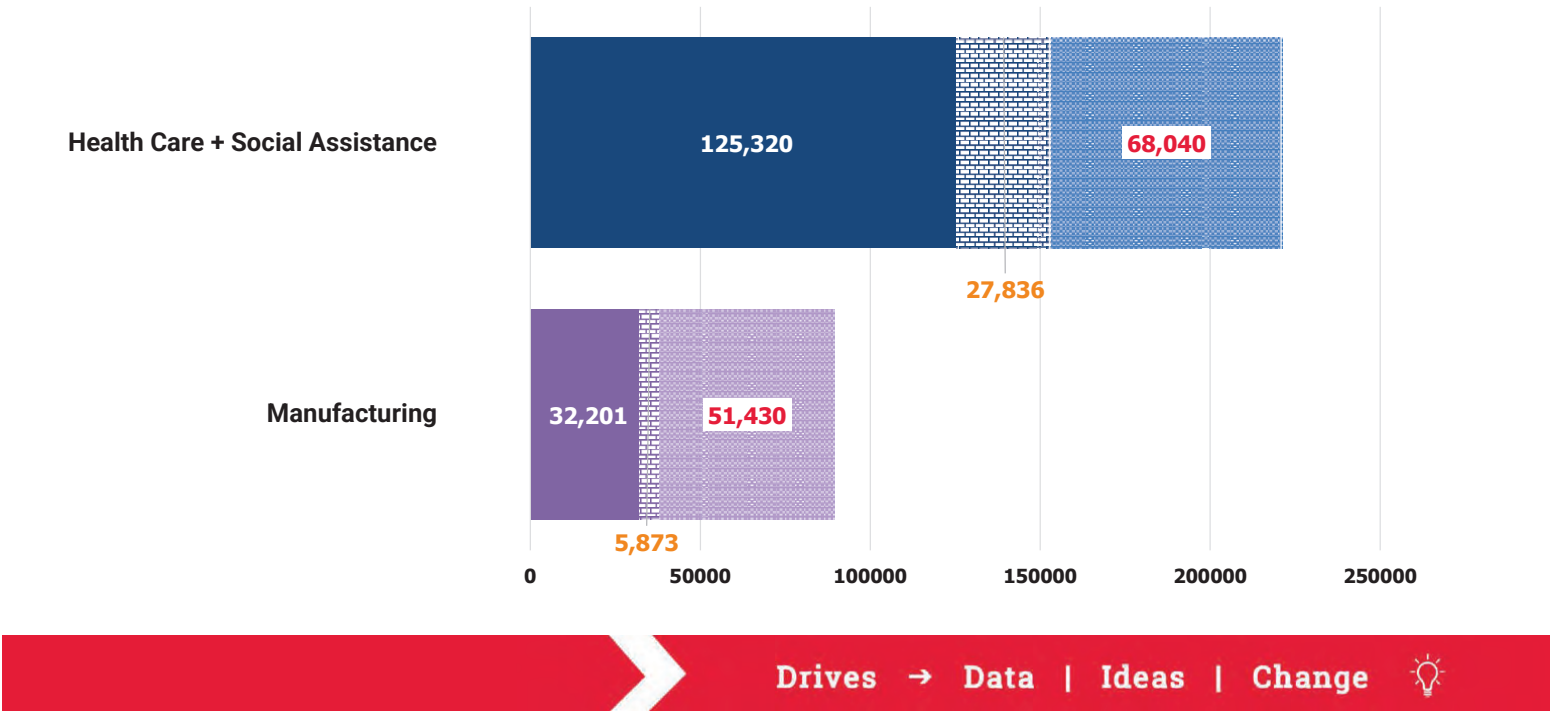
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**B+**  
Average Hachman  
Score: **88.08**

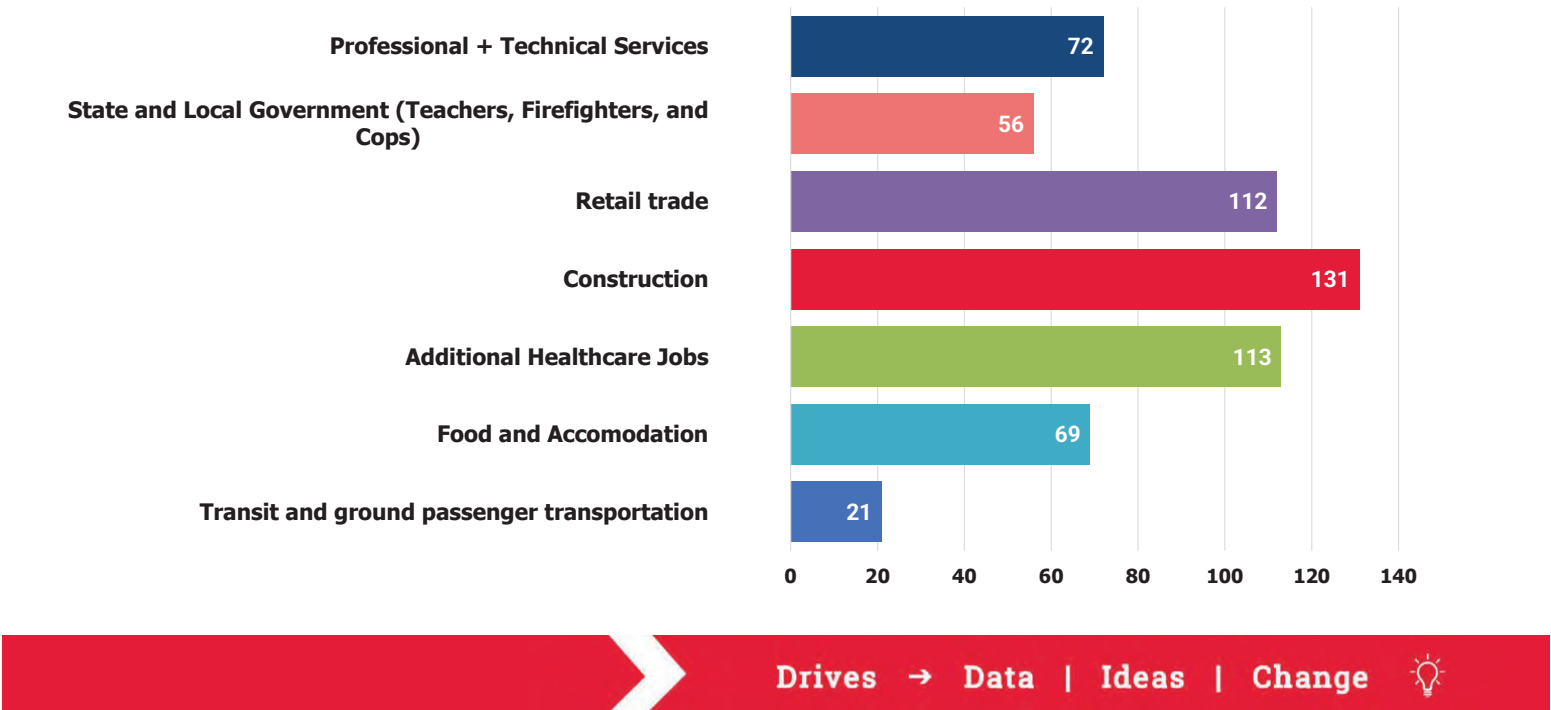


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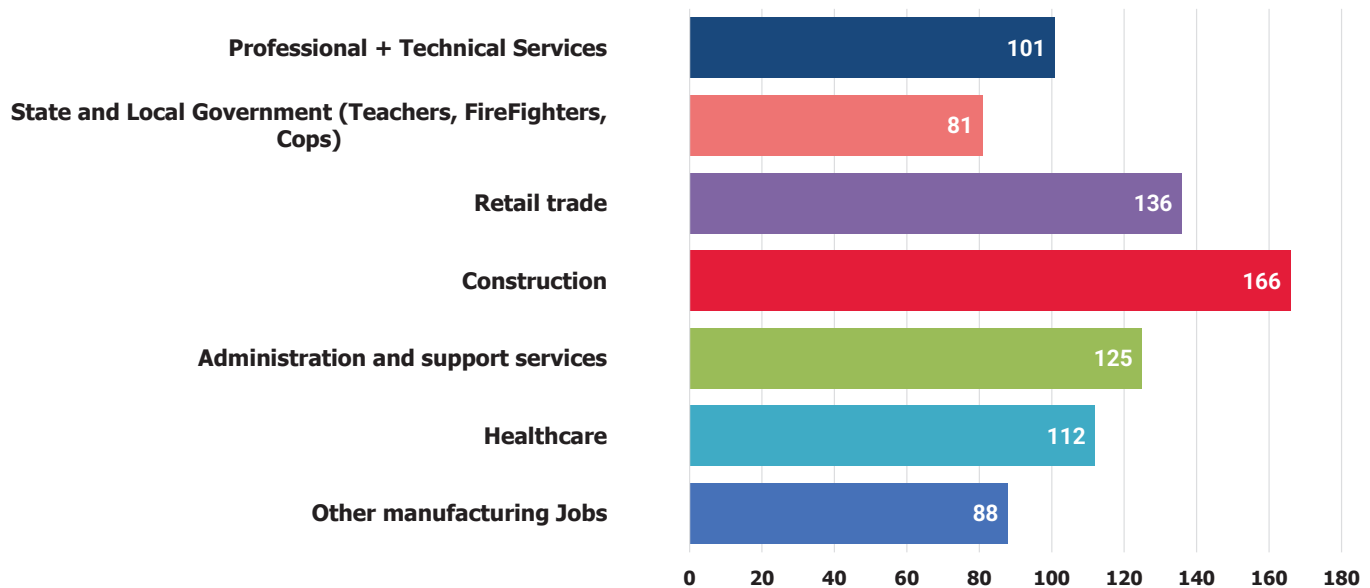
Additional Jobs Added **under Roadmap 2040**



Additional Jobs Added **For Every 1000 new jobs in Healthcare**



## Additional Jobs Added **For Every 1000 new jobs in Manufacturing**

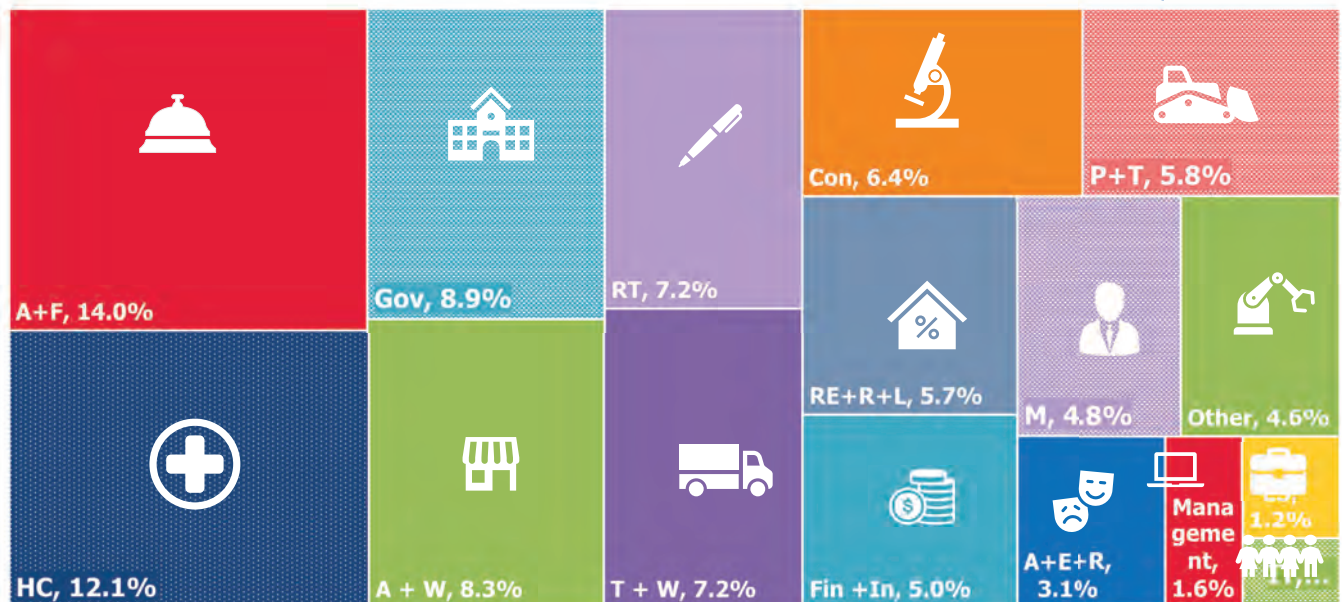


Drives → Data | Ideas | Change



## Roadmap 2040: **Las Vegas Diversified**

13

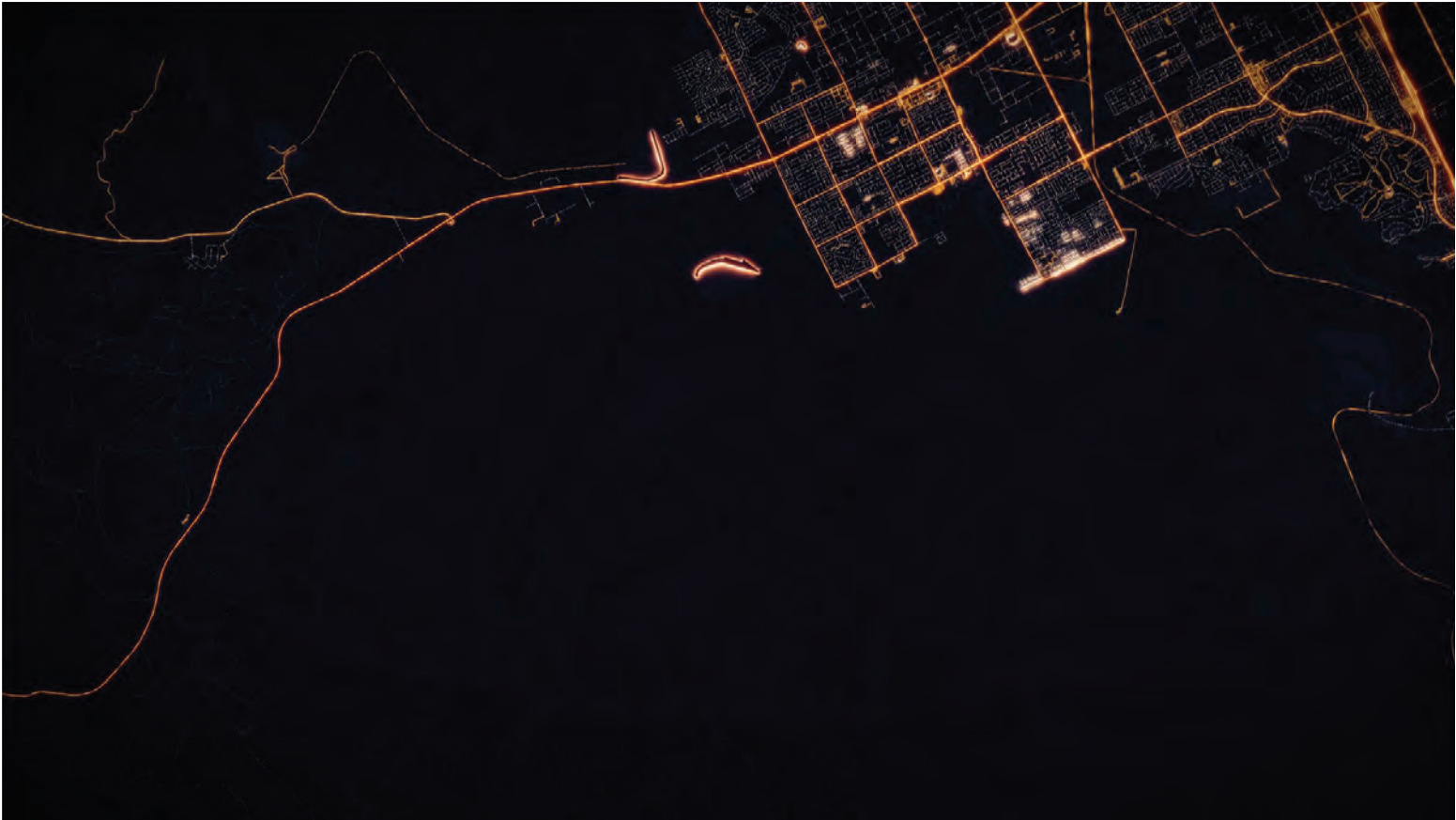


Hachman Score: **80.5**

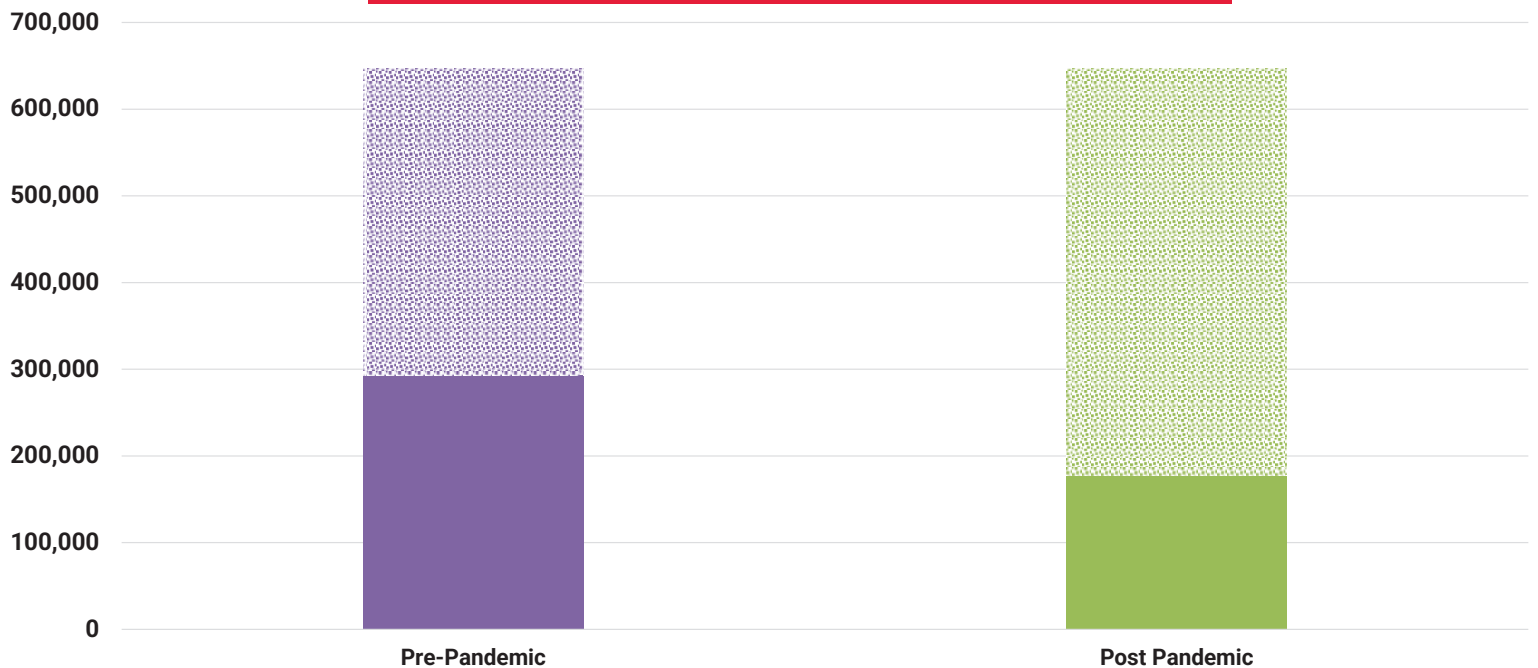
Drives → Data | Ideas | Change







**Ratio: forecasted workers to  
population growth in Clark County**



## Occupation Gains from 2021 to 2060

Occupation group (thousands of jobs)		Top 15 occupations (thousands of jobs)	
Healthcare occupations	78.4	Motor vehicle operators	45.5
Transportation and material moving occupations	69.8	Nursing, psychiatric, and home health aides	27.5
Management, business, and financial operations occupations	68.7	Food and beverage serving workers	25.6
Sales and related, office and administrative support occupations	54.6	Construction trades workers	22.3
Food preparation and serving related occupations	46.8	Computer occupations	21.1
Building and grounds cleaning and maintenance, personal care and ..	45.2	Health diagnosing and treating practitioners	20.5
Construction and extraction occupations	27.9	Business operations specialists	19.4
Computer, mathematical, architecture, and engineering occupations	27.2	Material moving workers	17.7
Installation, maintenance, and repair occupations	23.3	Other healthcare support occupations	17.0
Educational instruction and library occupations	13.3	Building cleaning and pest control workers	15.5
Protective service occupations	11.8	Retail sales workers	14.7
Production occupations	10.5	Financial specialists	14.6
Community and social service occupations	7.4	Other installation, maintenance, and repair occupations	13.6
Arts, design, entertainment, sports, and media occupations	6.0	Cooks and food preparation workers	12.7
Legal occupations	4.4	Information and record clerks	12.4
Life, physical, and social science occupations	3.1		
Farming, fishing, and forestry occupations	0.2		
Military	-0.2		

Drives → Data | Ideas | Change



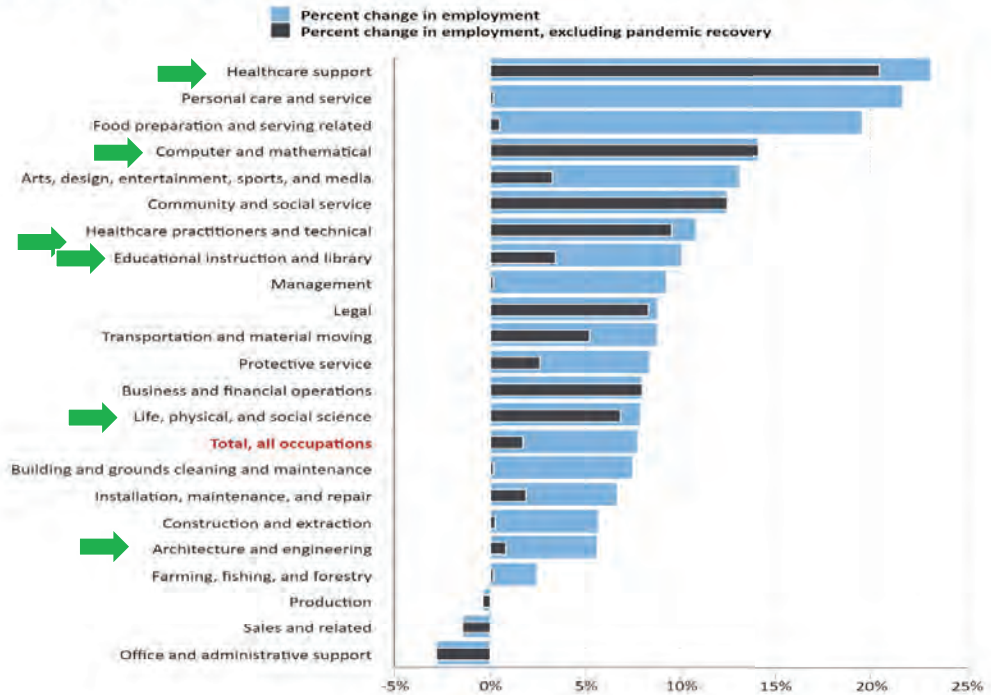
Source: EMSI and GOED

Drives → Data | Ideas | Change





### Projected percent change in employment by major occupational group, 2020–2030, including adjustments for pandemic recovery



Source: Bureau of Labor and Statistics

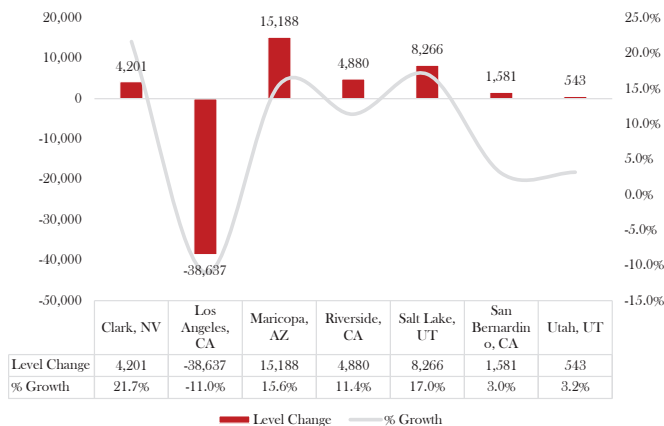
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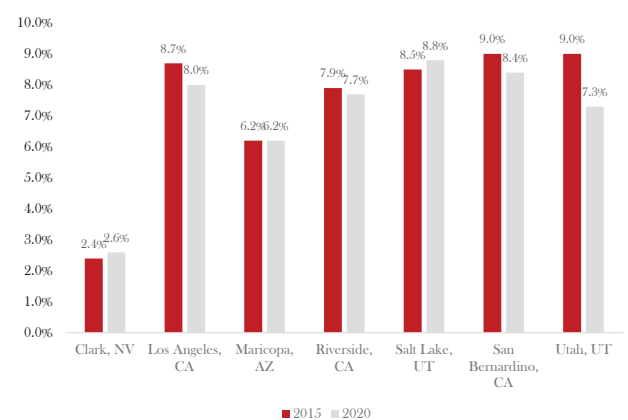
## Manufacturing Comparisons

Source:  
Southern Nevada Regional Industrial Study  
Brookings Mountain West  
UNLV Center for Business and Economic Research  
UNLV Transportation Research Center

Manufacturing Employment Growth for Clark and Selected Counties, 2015 to 2020



Manufacturing Share of Employment for Clark and Selected Counties, 2015 to 2020



- Los Angeles County will continue to shed manufacturing jobs,
- Clark County's manufacturing jobs and wages lag adjacent counties

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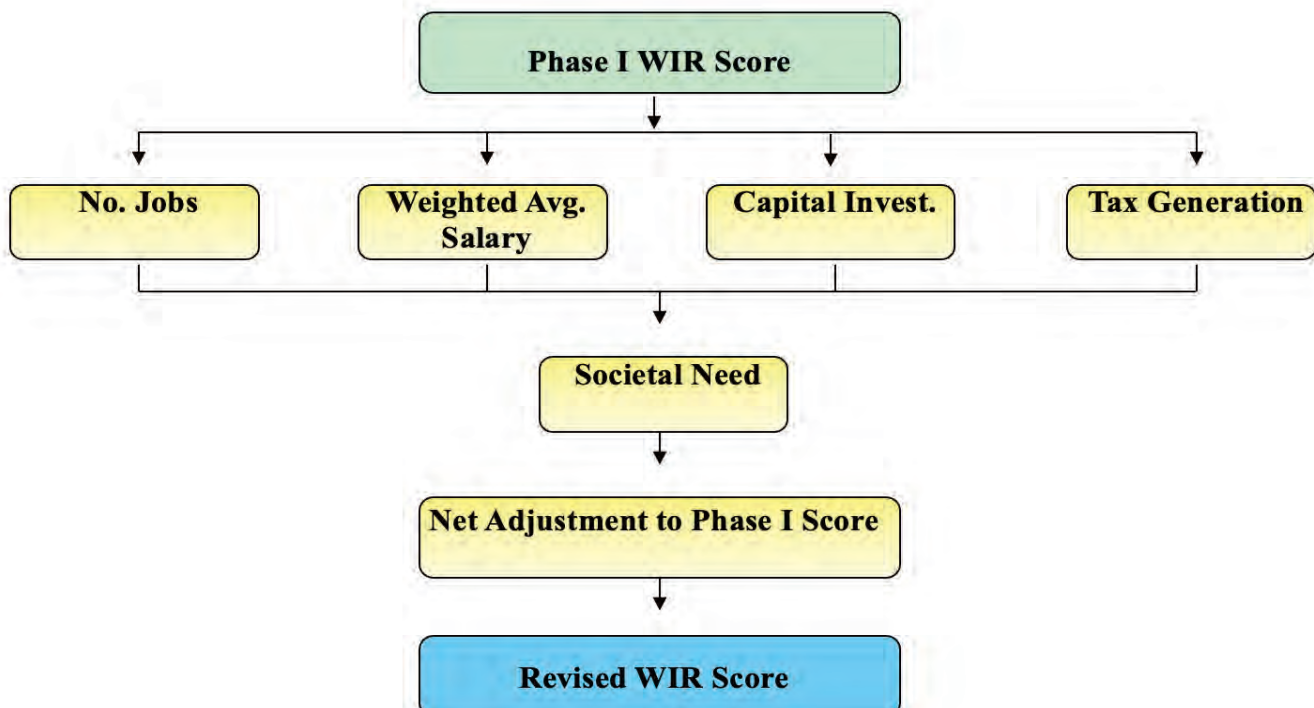


# Manufacturing Opportunities

- Analysis of reshoring and employment projection data suggest opportunities in industries that align with federal funding streams (i.e. semiconductors, motor vehicle, and electrical equipment manufacturing), including:
  - Chemicals
  - Plastics and rubber products
  - Fabricated metal products
  - Computer and electric products
  - Electric equipment, appliance, and components
  - Transportation equipment
  - Medical equipment and supplies

Source:  
Southern Nevada Regional Industrial Study  
Brookings Mountain West  
UNLV Center for Business and Economic Research  
UNLV Transportation Research Center

Drives → Data | Ideas | Change



Drives → Data | Ideas | Change







*"Let them eat cake"*



## 2024 Schedule



**BREWS** +  
economic  
views

UNLV | LEE BUSINESS SCHOOL  
CENTER FOR BUSINESS  
AND ECONOMIC RESEARCH

- **January 31st – Film Industry**
- **April 3rd – Artificial Intelligence**
- **June 5<sup>th</sup> – Sports Medicine**
- **September 12- Cannabis Tech**

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## 2024 Outlook

**Wednesday, November 13<sup>th</sup>**  
7:30 – 10:30am

  
**FONTAINEBLEAU**  
LAS VEGAS

 **PNC BANK**



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