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March 6, 2019

To: Water Reuse Colorado Chair: Jason Assouline, jassouline@carollo.com From: Scholarship Committee Steven Jones, PhD, PE

Subject: Comparison of Student Scholarship programs across national and state-sectional Water Industry Organizations within the Garver footprint.

Overview

For the Water Reuse Colorado (WRCO) Section, Dr. Jones prepared a memo to benchmark the methods used at the national & sectional level for water industry organizations to set up student scholarship programs, primarily throughout the Garver service area.

Twenty-three water industry leaders across seven states were surveyed to ascertain the best practices for their national and sectional organizations. Additionally, this required compiling public information from each organization's website and developing eight standard questions to maintain consistency in data-gathering. The outline below details those responses, while *Appendix A* provides the full account gathered. Furthermore, *Appendix B* details an example of Scholarship Committee Chair Duties and *Appendix C* provides an example scholarship application form.

Detailed Responses

1. Establishing budget

Overall, little to none of the organizations polled had data on the original budget used to establish their existing scholarship funds.

	Establishing Budget
AWWA	Data Unavailable
AWEA	Data Unavailable
AWWA SE	Data Unavailable
Texas Chapter	

AWWA	Data Unavailable
Southwest	
Section	
AWWWEA	Data Unavailable
AZ Water	AZ Water now has a goal of an endowment capable of awarding a minimum of
	\$10,000 in scholarships per year without additional fundraising. AZ Water awarded
	\$10,500 in scholarships in 2017.
KWEA	Based on available funds
LWEA	Based on available funds
RMSAWWA	Data unavailable
RMWEA	Based on available funds
TAWWA	Based on available funds. Since forming in 1971, The Texas Section AWWA has
	awarded nearly \$500,000 in scholarships to members and their families.
WEAT, North	Has been \$500 to \$1K per semester when accounts grew. Varies by sponsorship
Texas	levels each year.

2. Generating revenue for budget

Data was collected on how revenue is generated to maintain the scholarship fund. Examples of where revenue comes from include: a percentage of membership fees, extra box to check when renewing, mother organization allocations, industry grants, fundraisers, and other methods.

	Generating revenue for budget
AWWA	Data Unavailable
AWEA	Financial support given by the AWEA annual Golf Tournament Sponsors and the
	contributions made to the 5S Society
AWWA SE	Revenue from events (luncheons, golf tournament, half-day seminar, annual dinner,
Texas Chapter	etc.)
AWWA	Data unavailable
Southwest	
Section	
AWWWEA	Data unavailable
AZ Water	Money is generated through donations, an annual golf tournament, and other
	events throughout the year.
KWEA	Data unavailable
LWEA	Data unavailable
RMSAWWA	Data unavailable
RMWEA	Data unavailable

TAWWA	Funding for these scholarships come from Texas Section investments and contributions to the Texas Section Scholarship Program, as well as support from the
	Water Conservation License Plate.
WEAT, North	We have several fundraising events (February Seminar, Sporting Clays, and Golf
Texas	Tournament) where the excess funds go into the scholarship fund (and one specific endowment for the Daryl Hall Scholarship Fund). Sponsorship for each event varies but ranges from \$300-\$1,000 and comes with perks such as event signage, tabletops,
	hole sponsors, etc.

3. Does the organization advertise and if so, where?

All organizations advertise their scholarships online. A few advertise in other places, such as Section Journals or E-newsletters.

	Does the organization advertise and if so, where?
AWWA	Organization Website
AWEA	Organization Website
AWWA SE	Yes, we advertise for events and solicit sponsorships, which typically exceed our
Texas Chapter	expenses for the event(s). The leftover money goes into our scholarship and
	philanthropy budget.
AWWA	Advertised in Section Journal in the March and June issue.
Southwest	
Section	
AWWWEA	Organization Website
AZ Water	Organization Website
KWEA	Organization Website
LWEA	Organization Website
RMSAWWA	Organization Website
RMWEA	Organization Website
TAWWA	Organization Website
WEAT, North	Only newsletters and websites. Typically scholarships go to family members / friends
Texas	that are part of the organization.

4. Application process

While a few organizations still accept hard copy applications, most organizations only accept submissions electronically.

	Application Process
AWWA	Online only
AWEA	Submit by mail or email

AWWA SE Ap	pply through our website and the state section TAWWA website
Texas Chapter	
AWWA OI	nline only
Southwest	
Section	
AWWWEA OI	nline only
AZ Water A	completed online scholarship application. A unique (not previously submitted) two
pa	age (or less) written description of your interest in an Arizona-related water issue
ar	nd how your personal history and planned future relate to that issue.
KWEA OI	nline Application
LWEA M	1ail
RMSAWWA Er	mail or hardcopy
RMWEA OI	nline or hardcopy
TAWWA Or	nline
WEAT, North O	nline
Texas	

5. Minimum qualifications

There was no standard consensus gathered for minimum qualifications. The requirements vary widely by organization, and individual scholarship. However, one common qualification was found prevalent within the sectional organizations: applicant must be enrolled at a University specific to that section.

	Minimum qualifications
AWWA	Differs by specific scholarship
AWEA	AWEA Member Education: It is open to any active member in good standing, which
	also includes Utility Partnership members. The applicant must be attending an
	Alabama institute for higher learning and can be full time or part time student.
	Proof of registration and GPA must be submitted (an unofficial copy will be
	acceptable). Also, a one page essay on the applicant's education and career goals is
	to be submitted. A point system will be used to award the scholarship.
	AWEA Undergraduate Education: The student does not have to be a minor of an
	active member, but preference will be given to a member's child. The student can
	be studying any field of study, but preference will be given to those studying in the
	environmental and engineering fields. Proof of registration and GPA must be
	submitted (an unofficial copy will be acceptable). Also, a one page essay on the
	applicant's education and career goals will need to be submitted. A point system
	will be used to award the scholarship.
AWWA SE	Any student in a STEM field, preference for water/wastewater, and also students
Texas Chapter	who are children of our members

AWWA	•Applicant must be a spouse, son, daughter, or legal ward of an active member, or
Southwest	an active member themselves, of the Southwest Section of AWWA. The Applicant
Section	must reside in Arkansas, Louisiana or Oklahoma or hold legal residence therein.
	•The parent, legal guardian or member must have been a Southwest Section AWWA
	member for at least one full calendar year before the year of application.
	 Parent/guardian/member may be the designated representative of a utility,
	technical service consultant firm or other organizational member. If a designated
	representative is changed by a member organization, a new representative cannot
	qualify for scholarship consideration for his/her children until any scholarship award
	to a replaced representative's child has expired and all other eligibility requirements
	have been met.
	•Applicant must be a high school graduate or a college undergraduate. There is no
	geographic restriction on the college to be attended. The scholarships are intended
	for academic study, not trade or vocational schools.
	•Applicants request applications from the Section Executive Director.
AWWWEA	Ted and Clara Gentry Scholarship Requirements:
	A worthy dependent of someone employed by an Arkansas public/private
	waterworks or sewerage utility. Must meet the definition of a dependent as defined
	by the IRS. Previous scholarship recipients are not eligible.
	by the first revious scholarship recipients are not engine.
	William M. Throop Memorial Scholarship Requirements:
	• Applicant must be Arkansas resident
	 Applicant must be enrolled in an Arkansas two or four-year college or university or
	the Arkansas Environmental Academy.
	·
	• Applications already attending a college or university must have cumulative grade
	point average of at least 2.25 on a 4.0 scale on course work that applies toward
	graduation requirements. Course work that does not apply toward graduation
	requirements will not be considered.
	• Special consideration shall be given to those candidates who are in their junior or
	senior year of academic studies in a four-year college or university or in the second
	year of an associate degree program.
	 Family members of AWEA members shall be considered first for scholarship
	awards.
AZ Water	Applicants must be students during the current academic year at an Arizona
	institution. U.S. citizenship is not a requirement.
KWEA	The awards are limited to students attending Kansas schools, interested in pursuing
	a career in the environmental sciences, and, at a minimum, finishing their
	sophomore year in college. There are no financial need requirements.
LWEA	In order to be considered, the applicant:
	1. Must be pursuing either a baccalaureate or masters degree at a college or
	university within Louisiana;
L	•

	2. Must be a full-time student and resident of Louisiana.
	3.Must have at least a "B" average in all course work (3.0 on a 4.0 scale);
	4.Must be at least a Junior (undergraduate) and no higher than a Master's level
	candidate during the year of award;
	5.Must have at least two semesters (three quarters) of course work remaining
	toward a qualifying degree at the time of award; and
	6.Must be majoring in an environmental related curriculum in engineering, physical
	or natural science, or public health.
RMSAWWA	James B. Warner Water Studies Scholarship Given to encourage young
	professionals to seek higher education in water related field in honor of James B.
	Warner. Given to students who are at least a Junior in college pursuing a water
	related field. Must be at least a student member.
	James B. Warner Associate's Scholarship The James B. Warner Associate
	Scholarship was developed by RMSAWWA to encourage operator's seeking to
	complete their associate's degree in a water-related field. The scholarship is for
	\$1,000 and is given annually by RMSAWWA.
RMWEA	Bill Martin Educational Grant: for high school students, enrolling in a 2- or 4-year
	college or university for study related to the water environment profession.
	Applicant must be a high school senior from Colorado, Wyoming or New Mexico in
	good standing, who has applied to a college or university with the interest of
	pursuing an environmental career.
	Tony Campam Educational Grant: for an existing student of a 2 or 4 year Colorado,
	Wyoming or New Mexico university or college or a resident of the above mentioned
	states who is an existing student pursuing study at a 2 or 4-year college or university
	in the water environment profession
TAWWA	The program is open to the children of Texas Section members or members who
	have returned to full time education. Scholarships are available to graduating high
	school seniors or students already enrolled in college or post graduate work
WEAT, North	Different scholarships different requirements. Some are for environmental /
Texas	engineering BS type degrees, while some are for trades that are part of
	environmental. The student is within the region and the college is within the region.
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6. Selection process

All surveyed organizations select recipients from a scholarship committee. The number of individuals serving on the committees range from 2-5 members.

	Selection Process	
AWWA	Scholarship committee	
AWEA	Scholarship committee	

AWWA SE	Scholarship committee of 2-4 people at the local level
Texas Chapter	
AWWA	Scholarship committee
Southwest	
Section	
AWWWEA	Scholarship committee
AZ Water	The selection committee consists of members of AZ Water who volunteer to review
	the submitted applications after verifying there are no conflicts of interest.
KWEA	Scholarship Committee
LWEA	Scholarship Committee
RMSAWWA	Scholarship Committee
RMWEA	Scholarship Committee
TAWWA	Scholarship Committee of 5 people
WEAT, North	Committee of 3
Texas	

7. Dollar amount awarded per scholarship

The amount per scholarship varies from organization, but typically is between \$1,000 to \$2,000 per scholarship. There is a strong desire to award multiple scholarships, while also making the individual awards significant enough to be competitive.

	Dollar amount awarded per scholarship
AWWA	\$100.00-\$1,000.00
AWEA	one-time \$1,500.00 for both scholarships.
AWWA SE	\$1,000 to \$1,500
Texas Chapter	
AWWA	1000 (one-time only)
Southwest	
Section	
AWWWEA	\$2000 (one-time only) Ted and Clara Gentry Scholarship
	\$1,000 - William M. Throop Memorial Scholarship
AZ Water	Data unavailable
KWEA	Three university scholarships in the amounts of \$1200, \$1000, and \$750; and Up to
	\$1,000 set aside for any amount up to \$500 of assistance requested for technical
	school students
LWEA	\$1,500.00
RMSAWWA	\$2,000.00/\$1,000.00
RMWEA	\$2,500.00
TAWWA	\$2,000 to \$3,000

WEAT, North	Would consider 500 to 1,000 per semester to make it worthwhile while also
Texas	spreading around more to others.

8. Number of scholarships per year

Very few organizations have a set number of scholarships awarded each year. Rather, the total number award fluctuates based on available funds.

	Number of scholarships per year
AWWA	over 40
AWEA	Data unavailable
AWWA SE	8 to 10
Texas Chapter	
AWWA	The determination of the number of scholarships available to be awarded is based
Southwest	on interest funds available.
Section	
AWWWEA	Based on budget (available funds). Awarded 8 scholarships in 2018.
AZ Water	Based on budget (available funds).
KWEA	Data unavailable
LWEA	3
RMSAWWA	3
RMWEA	Data unavailable
TAWWA	19 for 2018-2019 – (annually, based on available funds).
WEAT, North	Based on budget (available funds).
Texas	

Conclusion

In conclusion, the generalized finding from our benchmarking survey suggest the following practices for student scholarships:

- 1. Budget Setting: inconclusive; notably the AZ section budget is established by endowment
- 2. Revenue Generation:
 - a. Percentage set aside from annual membership dues
 - b. Extra box to check when renewing annual membership
 - c. Allocations from mother organization
 - d. Industry grants
 - e. Fundraisers
- 3. Advertisement:
 - a. Organization website
 - b. Journal publications

- 4. Application process: online
- 5. Minimum qualifications: variable; but, generally applicant must be enrolled at a University specific to respective awarding Section
- 6. Selection process: by committee (typically 2 to 5 members)
- 7. Amount of scholarships: typically \$1K to \$2K per award
- 8. Number of scholarships per year: variable; budget dependent

 Attachments:
 Appendix A – Full list of Organizations Surveyed

 Appendix B – Example of Scholarship Committee Chair Duties

 Appendix C – Example Scholarship Application Form

Appendix A: Full list of Organizations Surveyed

<u>Organization</u>	<u>Section</u> <u>Type /</u> Location	<u>Establishing Budget</u> (how much?)	<u>Generating revenue for</u> <u>budget</u>	Do they advertise and where?	<u>Applicati</u> <u>on</u> process	Minimum qualifications	<u>Selection</u> process	<u>Amount per</u> scholarship?	<u># of</u> <u>scholarships</u> <u>per year</u>	When are applications due?	<u>Website link</u>	<u>Data</u> <u>Source</u>
AWWA	National	Data Unavailable	Data Unavailable	Organization Website	Online only	Differs by specific scholarship	Scholarship committee	\$100.00- \$1,000.00	over 40	January 18, 2019	https://www.awwa. org/Membership- Volunteering/Stude nts-Young- Professionals/AWW <u>A-Scholarships</u>	Entity Website
AWEA	Alabama	Data Unavailable	Financial support given by the AWEA annual Golf Tournament Sponsors and the contributions made to the 5S Society	Organization Website	submit by mail or email	AWEA Member Education :It is open to any active member in good standing, which also includes Utility Partnership members. The applicant must be attending an Alabama institute for higher learning and can be full time or part time student. Proof of registration and GPA must be submitted (an unofficial copy will be acceptable). Also, a one page essay on the applicant's education and career goals is to be submitted. A point system will be used to award the scholarship. <u>AWEA Undergraduate Education</u> : The student does not have to be a minor of an active member, but preference will be given to a member's child. The student can be studying any field of study, but preference will be given to those studying in the environmental and engineering fields. Proof of registration and GPA must be submitted (an unofficial copy will be acceptable). Also, a one page essay on the applicant's education and career goals will need to be submitted. A point system will be used to award the scholarship.	Scholarship committee	one-time \$1,500.00 for both scholarships	data unavailable	4-May-19	https://www.awea- al.com/media/schol arships/	Entity Website
AWWA SE Texas Chapter	Texas	Data Unavailable	Revenue from events	Yes, we advertise for events and solicit sponsorships, which typically exceed our expenses for the event(s). The leftover money goes into our scholarship and philanthropy budget.	They apply through our website and the state section TAWWA website	Any student in a STEM field, preference for water/wastewater, and also students who are children of our members	Scholarship committee of 2-4 people at the local level	\$1,000 to \$1,500	8 to 10	Data Unavailable	https://www.taww a.org/group/southe ast_texas	Chapter Member & Entity Website

AWWA Southwest Section	AR, LA, OK	Data Unavailable	Data unavailable	Availability of the Scholarship and eligibility requirements for the applicants is advertised in Section Journal in the March and June issue by the Section Executive Director.	Online only	 Applicant must be a spouse, son, daughter, or legal ward of an active member, or an active member themselves, of the Southwest Section of AWWA. The Applicant must reside in Arkansas, Louisiana or Oklahoma or hold legal residence therein. The parent, legal guardian or member must have been a Southwest Section AWWA member for at least one full calendar year before the year of application. Parent/guardian/member may be the designated representative of a utility, technical service consultant firm or other organizational member. If a designated representative is changed by a member organization, a new representative cannot qualify for scholarship consideration for his/her children until any scholarship award to a replaced representative's child has expired and all other eligibility requirements have been met. Applicant must be a high school graduate or a college undergraduate. There is no geographic restriction on the college to be attended. The scholarships are intended for academic study, not trade or vocational schools. Applicants request applications from the Section Executive Director. 	Scholarship committee	1000 (one- time only)	The determination of the number of scholarships available to be awarded is based on interest funds available.	25-Jun-19	http://www.swaww a.org/scholarships/	Chapter Member & Entity Website
AWW&WEA	Arkansas	Data Unavailable	Data unavailable	Organization Website	Online only	 Ted and Clara Gentry Scholarship Requirements: A worthy dependent of someone employed by an Arkansas public/private waterworks or sewerage utility. Must meet the definition of a dependent as defined by the IRS. Previous scholarship recipients are not eligible. William M. Throop Memorial Scholarship Requirements: Applicant must be Arkansas resident Applicant must be enrolled in an Arkansas two or four- year college or university or the Arkansas Environmental Academy. Applications already attending a college or university must have cumulative grade point average of at least 2.25 on a 4.0 scale on course work that applies toward graduation requirements. Course work that does not apply toward graduation requirements will not be considered. Special consideration shall be given to those candidates who are in their junior or senior year of academic studies in a four-year college or university or in the second year of an associate degree program. Family members of AWEA members shall be considered first for scholarship awards. 	Scholarship committee	\$2000 (one- time only) Ted and Clara Gentry Scholarship \$1,000 - William M. Throop Memorial Scholarship	Based on budget (available funds). Awarded 8 in 2018.	28-Feb-19	https://awwwea.or g/gentry_scholarshi p.asp	Chapter Member & Entity Website
AZ Water	Arizona	Budget based on previous years' revenues. AZ Water now has a goal of an endowment capable of awarding a minimum of \$10,000 in scholarships per year without additional fundraising. AZ Water awarded \$10,500 in scholarships in 2017.	Money is generated through donations, an annual golf tournament, and other events throughout the year.	Organization Website	A complete d online scholarsh ip applicati on. A unique (not previousl y submitte d) two	Applicants must be students during the current	The selection committee consists of members of AZ Water who volunteer to review the submitted applications after verifying there are no	Data unavailable	Based on budget (available funds).	22-Mar-19	https://www.azwat er.org/group/schola rship	Chapter Member & Entity Website

						page (or less) written descripti on of your interest in an Arizona- related water issue and how your personal history and planned future relate to that issue.		conflicts of interest.					
ŀ	(WEA	Kansas	Based on available funds	Data unavailable	Organization Website	Online Applicati on	The awards are limited to students attending Kansas schools, interested in pursuing a career in the environmental sciences, and, at a minimum, finishing their sophomore year in college. There are no financial need requirements.	Scholarship Committee	Three university scholarships in the amounts of \$1200, \$1000, and \$750; and Up to \$1,000 set aside for any amount up to \$500 of assistance requested for technical school students	Data unavailable	29-Mar-19	http://www.kwea.n et/scholarships.htm l	Entity Website
	WEA	Louisiana	Based on available funds	Data unavailable	Organization Website	Mail	In order to be considered, the applicant: 1.Must be pursuing either a baccalaureate or masters degree at a college or university within Louisiana; 2.Must be a full-time student and resident of Louisiana. 3.Must have at least a "B" average in all course work (3.0 on a 4.0 scale); 4.Must be at least a Junior (undergraduate) and no higher than a Master's level candidate during the year of award; 5.Must have at least two semesters (three quarters) of course work remaining toward a qualifying degree at the time of award; and 6.Must be majoring in an environmental related curriculum in engineering, physical or natural science, or public health.	LWEA Scholarship Selection Committee	\$1,500.00	3	April 1st of the current calendar year.	https://thelwea.co m/Scholarship	Entity Website

RMSAWWA	CO, NM, WY	Data unavailable	Data unavailable	Organization Website	Email or hardcopy	James B. Warner Water Studies Scholarship Given to encourage young professionals to seek higher education in water related field in honor of James B. Warner. Given to students who are at least a Junior in college pursuing a water related field. Must be at least a student member. James B. Warner Associate's Scholarship The James B. Warner Associate Scholarship was developed by RMSAWWA to encourage operator's seeking to complete their associate's degree in a water-related field. The scholarship is for \$1,000 and is given annually by RMSAWWA.	Data unavailable	\$2,000.00/\$ 1,000.00	3	June 15, 2019	https://www.rmsa wwa.org/page/Scho larships	Entity Website
RMWEA	CO, NM, WY	Based on available funds	Data unavailable	Organization Website	Online or hardcopy	<u>Bill Martin Educational Grant</u> : for high school students, enrolling in a 2- or 4-year college or university for study related to the water environment profession. Applicant must be a high school senior from Colorado, Wyoming or New Mexico in good standing, who has applied to a college or university with the interest of pursuing an environmental career. <u>Tony Campam Educational Grant</u> : for an existing student of a 2 or 4 year Colorado, Wyoming or New Mexico university or college or a resident of the above mentioned states who is an existing student pursuing study at a 2 or 4-year college or university in the water environment profession	Scholarship Committee	\$2,500.00	Data unavailable	June 15, 2019	https://www.rmwe a.org/educational grant.php	Entity Website
TAWWA	Texas	Based on available funds. Since forming in 1971, The Texas Section AWWA has awarded nearly \$500,000 in scholarships to members and their families.	Funding for these scholarships come from Texas Section investments and contributions to the Texas Section Scholarship Program, as well as support from the Water Conservation License Plate.	Organization Website	Online	The program is open to the children of Texas Section members or members who have returned to <i>full time</i> education. Scholarships are available to graduating high school seniors or students already enrolled in college or post graduate work	Scholarship Committee of 5 people	\$2,000 to \$3,000	19 for 2018- 2019	Data unavailable	<u>https://www.taww</u> <u>a.org/page/Scholar</u> <u>ships</u>	Chapter Member & Entity Website
WEAT, North Texas	Texas	Has been \$500 to \$1K per semester when accounts grew. Varies by sponsorship levels each year.	We have several fundraising events (February Seminar, Sporting Clays, and Golf Tournament) where the excess funds go into the scholarship fund (and one specific endowment for the Daryl Hall Scholarship Fund). Sponsorship for each event varies but ranges from \$300-\$1,000 and comes with perks such as event signage, tabletops, hole sponsors, etc.	Only newsletters and websites. Typically scholarships go to family members / friends that are part of the organization.	Online	Different scholarships different requirements. Some are for environmental / engineering BS type degrees, while some are for trades that are part of environmental. The student is within the region and the college is within the region.	WEAT-NTS was a committee of 3	Would consider 500 to 1,000 per semester to make it worthwhile while also spreading around more to others.	Based on budget (available funds).	Data unavailable	https://www.weat. org/committees	Chapter Member & Entity Website

Appendix B: Example of Scholarship Committee Chair Duties



 Water Environment Association of Texas North Texas Section
 Duties of Officers and Committee Chairs

Introduction

The Constitution of the North Texas Section (NTS or Section) of the Water Environment Association of Texas (WEAT) contains a list of the Officers and their duties, the committees and their functions, and the bylaws that govern how Section activities are conducted. The bylaws are necessarily brief and capture only the essential requirements that are not subject to frequent change.

This document captures in greater detail the activities of the officers and committee chairs. The intent is to maintain an up-to-date document that describes in some detail what each officer and committee chair does, so that new officers and committee chairs have written guidance on past practices and what is expected of them.

Terms of Office

The terms of office for the President, President-Elect, and Vice-President are one year. The terms of office for the Secretary and Treasurer are 2 years, with staggered terms. The term of office for WEAT Section Representative is two years. Committee Chairs do not have a specific term.

The term of Officers begins at the close of the May Section meeting following the election of officers. The term of Committee Chairs begins at the appointment of the Committee Chair by the President. Terms continue until successors qualify.

10.WEAT-NTS Scholarship Committee Chair Duties

Scholarship Applications:

- 1. In November, update the scholarship applications for both the WEAT-NTS and Daryl Hall scholarships. The following items will need to be updated:
 - a. Scholarship Selection Committee members for the new year.
 - b. Verify that the deadline date corresponds to the new year on the scholarship applications. Make sure this date occurs before the end of June. This will allow time for the selection committee to meet and checks can be sent out to recipients prior to the new school year starting.
- 2. After the applications have been updated, forward them to the Website Committee Chair and have them upload the new application to the WEAT-NTS website in the online application.
- 3. At each WEAT-NTS Bi-Monthly Meeting, the scholarship chair shall remind everyone about the deadline for both scholarships and encourage as many applications as possible.

4. Keep on file all the scholarship recipients applications and transcripts.

Scholarship Selection:

- 1. At the end of June once all of the scholarship applications have been submitted, distribute the applications to all of the committee members and schedule a meeting with the selection committee two weeks after distribution. The meeting shall occur no later than the first week in August.
- 2. Prior to the selection meeting, distribute the financial information to the committee by logging into the Vanguard Account online. You can obtain the login information from the WEAT-NTS President. The following accounts apply to the separate scholarships:
 - a. Vanguard Morgan Growth Fund Investor Shares (Daryl Hall)
 - b. Vanguard Prime Money Market Fund (WEAT-NTS)
 - c. Vanguard Balanced Index Fund Admiral Shares (WEAT-NTS)
 - d. Vanguard 500 Index Fund Admiral Shares (WEAT-NTS)
- 3. Once the recipients have been selected at the committee meeting, send an email to the WEAT-NTS Executive Committee (EC) members and provide them with the list of the new scholarship recipients, renewals, and amount of money to each recipient. This requires approval from the entire EC.

Distribute Checks to Recipients:

- 1. After approval from the EC, email the Treasurer the list of the scholarship recipients along with the amounts. The Treasurer will then mail the checks to you.
- 2. Send each recipient their check, along with a formal transmittal letter.
- 3. It is also a good idea to send a letter to the individuals who were not selected for a scholarship. State that they should re-apply each year if they meet the scholarship requirements.

Scholarship Renewal Procedures:

- 1. Scholarships are renewed on a semester basis. Send an email out at the end of December to all the current recipients reminding them to send an official transcript, verification of enrollment for the spring semester, and also provide a short write-up of how they did in the fall semester and what their plans are for the spring semester.
- 2. Verify that each renewal still meets the scholarship requirements. If the student's grades are slipping, inform the student in the formal letter that you would like to see improvement in order to maintain the scholarship.
- 3. Once all of the above information is received, send an email to the EC members and let them know that scholarship checks for the spring semester are ready for renewal. Following approval from the EC, distribute checks to the recipients along with the formal letter.
- 4. Newsletter: Each semester, provide the name and a brief description on each scholarship recipient in the WEAT-NTS newsletter. This should occur in September and February.

Appendix C: Example Scholarship Application Form

SO	UTHWEST SECTION, INC.		OFFICE USE ONLY	
M	EMORIAL SCHOLARSHIP FUND		Date rec'd:	
315	Bourque Street		Transcript enclosed:	yes 🗌
			no	
Кар	olan, LA 70548		Photo enclosed:	yes 🗌
			no	
			Membership verified	yes 🗌
			no 🗌	
		APPLICATION		
MU	ST BE POSTMARKED BY JUNE 25.			
MU	ST BE ACCOMPANIED BY SCHOOL TRANSCRI	РТ.		
1)	Applicant's Name:			
	Address:		_ Phone:	
	City: St	tate:	Zip:	
2)	Is parent or legal guardian an active member	er of Southwest Section	n, American Water Works A	ssociation?
	yes 🗌 no 🗌			
3)	Name and address of qualifying parent:			
	Other parent's name and address:			
4)	How many members of your family are livin	g at home?		
5)	Applicant's age: Date and P	ace of Birth:		
6)	What college or university do you plan to at	tend?		
7)	EDUCATIONAL DATA:			
a.	Name and location of high school atten	ded:		
			Year Graduated	

b. Any other pre-college studies, such as trade schools, commercial college, seminars, workshops, etc.(type and duration):

	Special or principal high school studies, if any
	Scholastic honors
	Class officer positions held:
	Club and organizational memberships and offices held:
	Participation in athletics, music, drama, speech:
	Any other school extracurricular activities:
	Non-school-related activities:
С	hurch and religious
Y	outh Organizations

Employment after school or vacations (employer and type of work):	Freedow	
Preparatory school - name: Location: Years attended: (1) Name: Location: Years attended: (1) Name: Location: Years attended: (2) Name: Location: Years attended: Major subjects: Scholastic honors:	Employment aft	er school or vacations (employer and type of work):
Preparatory school - name: Location: Years attended: (1) Name: Location: Years attended: (1) Name: Location: Years attended: (2) Name: Location: Years attended: Major subjects: Scholastic honors:		
name:		
Location: Years attended: Did you graduate? yes no Colleges attended: (1) Name: Location:Years attended: (2) Name: Location:Years attended: Major subjects: Minor subjects: Scholastic honors: Scholastic honors:	Preparatory sch	ool -
Years attended: (1) Name: Location: Years attended: (2) Name: Location: Years attended: Major subjects: Scholastic honors:	name:	
Colleges attended: (1) Name: Location: Years attended: (2) Name: Location: Vears attended: Major subjects: Minor subjects: Scholastic honors:	Location:	
(1) Name:	Years attended:	Did you graduate? yes no
Location: Years attended: (2) Name: Location: Vears attended: Major subjects: Minor subjects: Scholastic honors:	Colleges attende	ed:
Years attended:	(1) Name:	
(2) Name:	Location:	
(2) Name:	Years attended:	
Location:Years attended:Major subjects:Minor subjects:Scholastic honors:		
Years attended:		
Major subjects:		
Minor subjects:		
Scholastic honors:		
Non-academic interests followed, club memberships, etc:		
Non-academic interests followed, club memberships, etc:		
Non-academic interests followed, club memberships, etc:		
	Non-academic inter	rests followed, club memberships, etc:

 Please set forth in brief essay form what you hope to gain from a college education and what are your general goals in life.

mployed by what utility or firm? _			
ualifying parent's name mployed by what utility or firm? _			
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APPLICANT AFFIRMATION. If selected for a scholarship award, I agree to use the cash received to attend a college or university. If my award cannot be used forth at purpose, I will notify the Scholarship Fund immediately. If I drop out of college during the first semester of the award or between the first and second semester, I agree to notify the Scholarship Fund immediately. Signature of applicant:______

Date:______State:_____

Please return to:

Southwest Section Memorial Scholarship Fund

c/o Don Broussard, P.E.

315 Bourque Street

Kaplan, LA 70548